

2016 Wilmington-Clinton County Economic Update

Mark Rembert

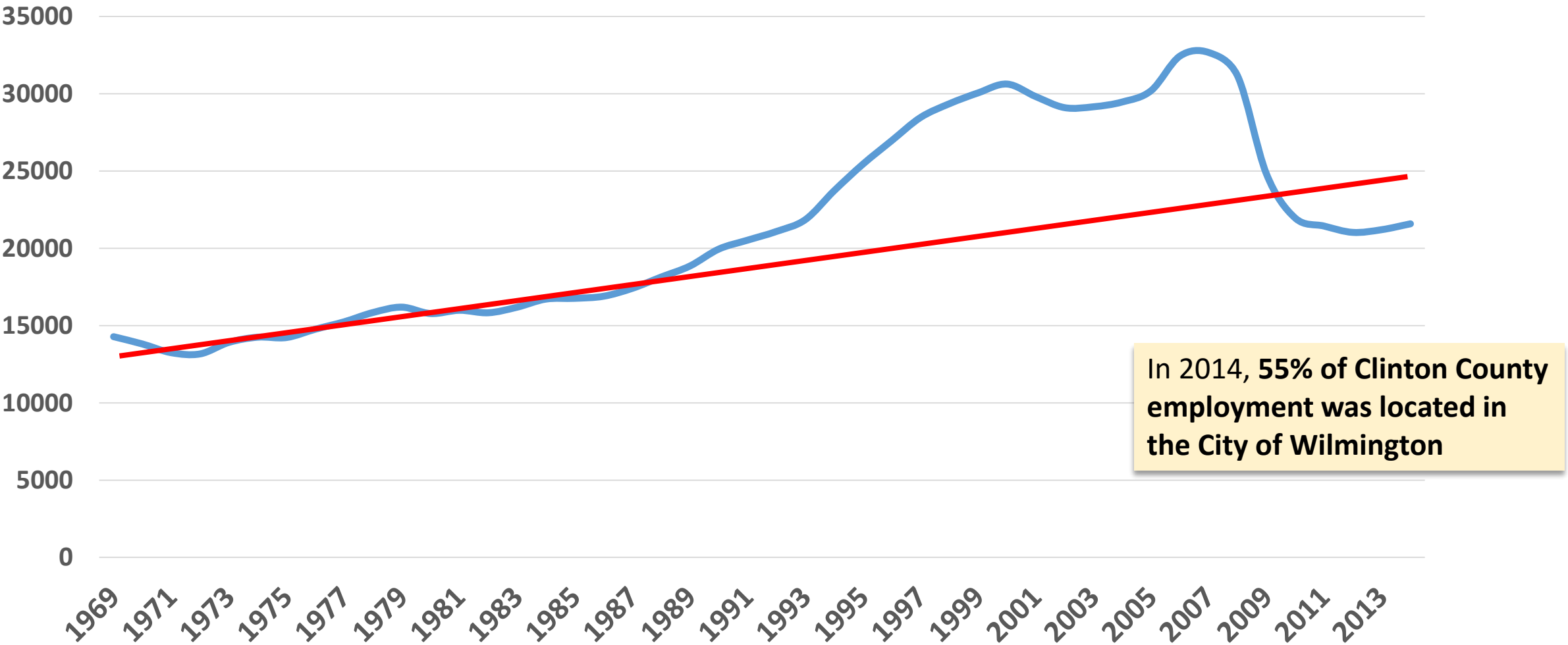
June 2, 2016

Topics

1. The Post-DHL Economy
2. The Local Workforce
3. Commuting & Labor Market Dynamics

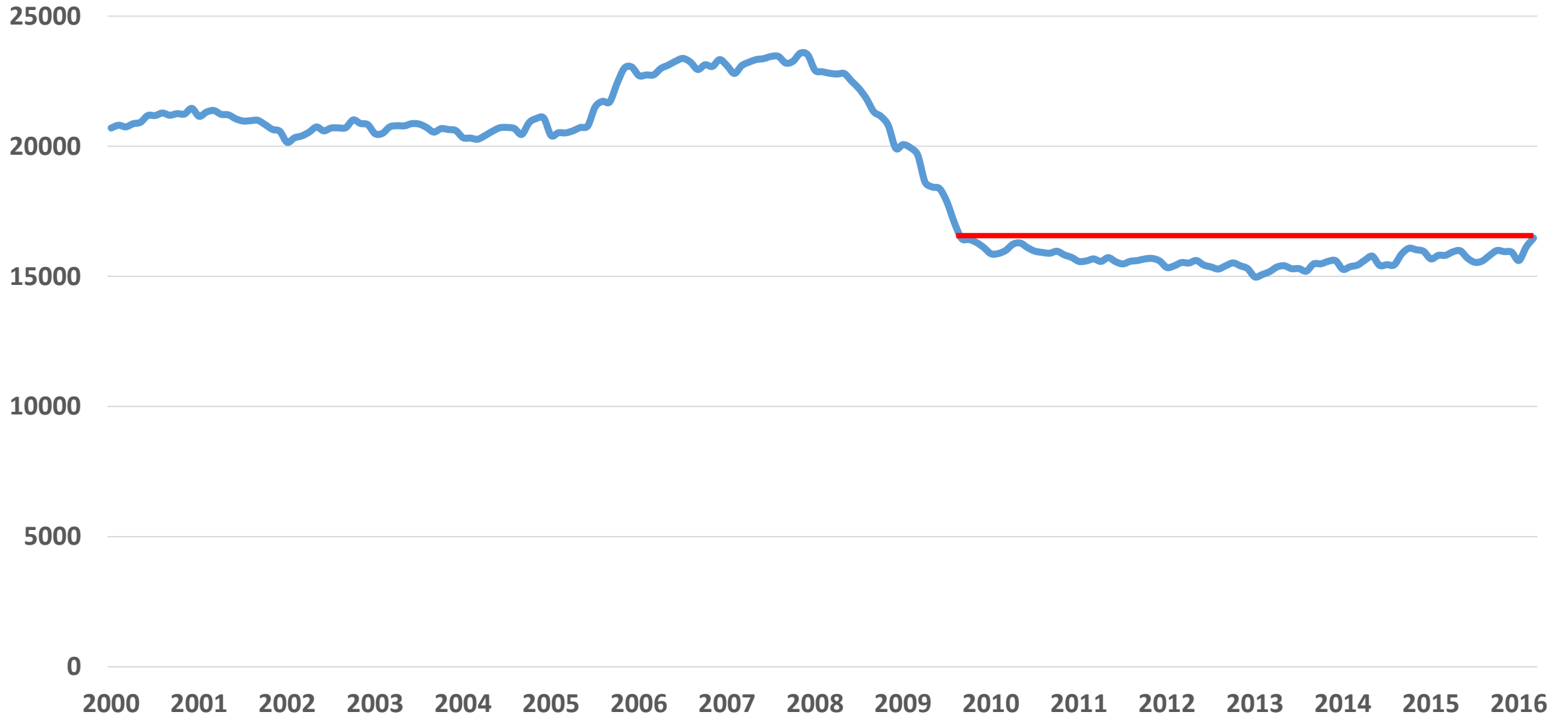
1. The Post-DHL Economy

Clinton County Full & Part Time Employment: 1969 - 2014

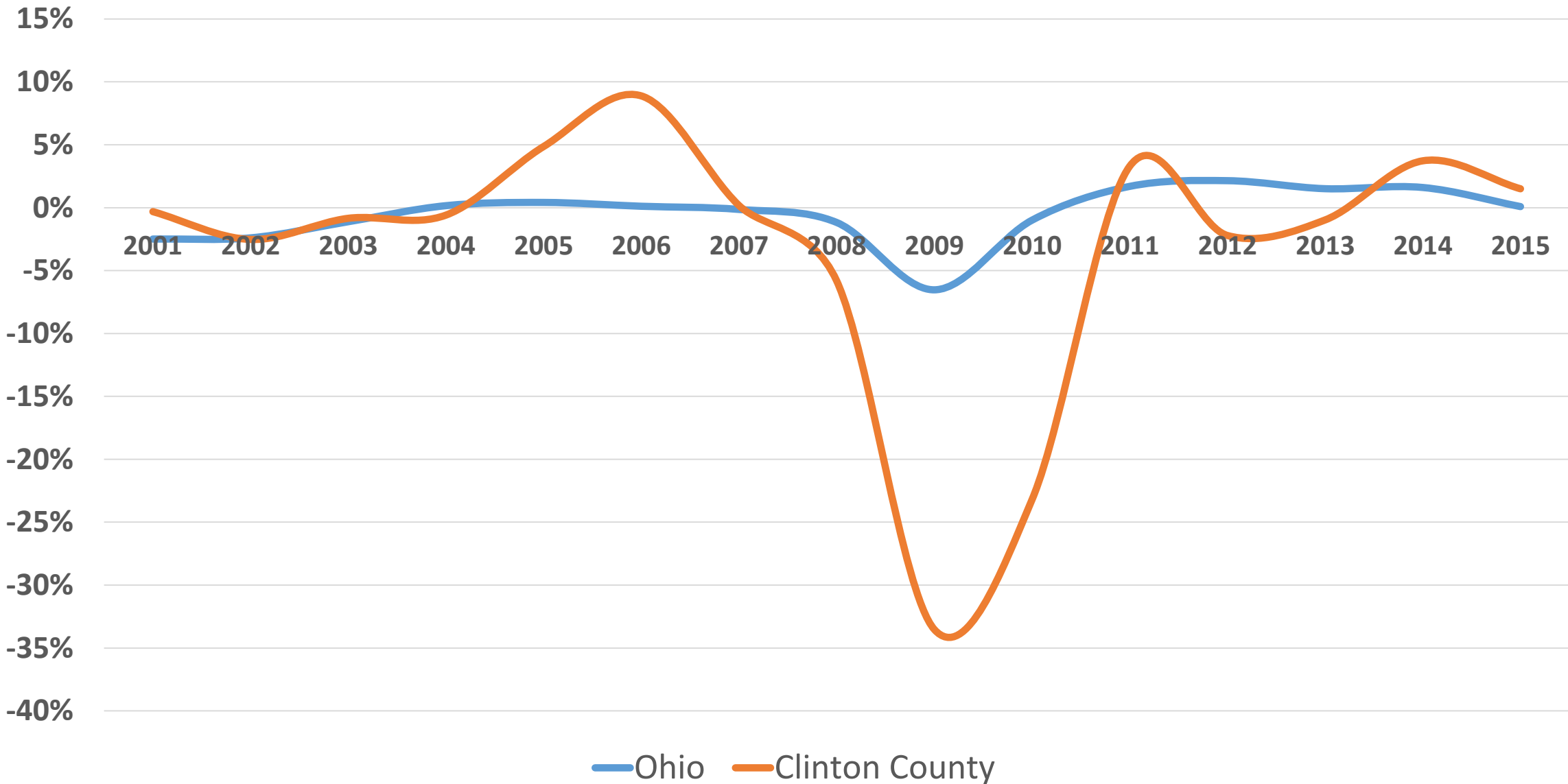


Source: BEA

Clinton County Employment

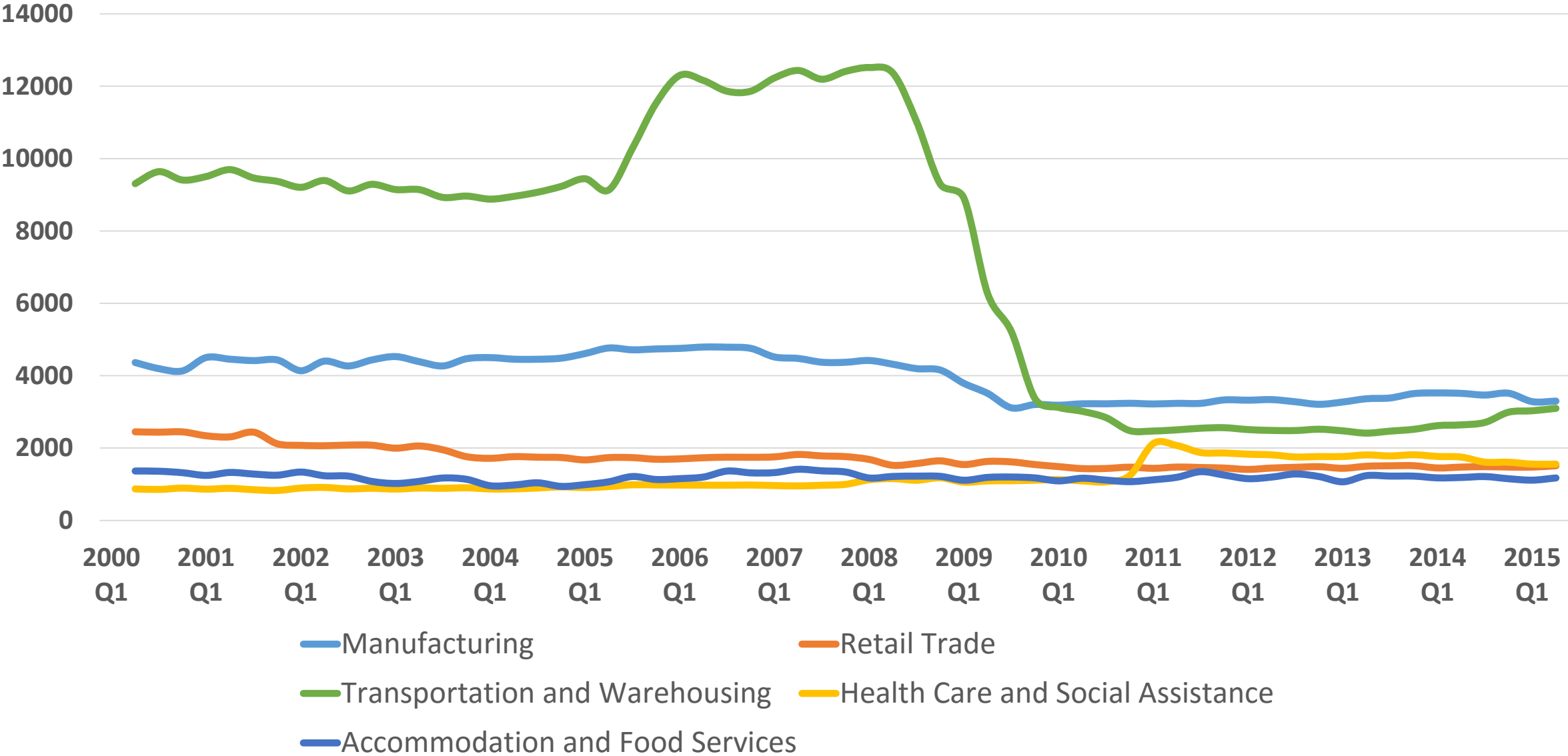


Annual Employment Growth Rate



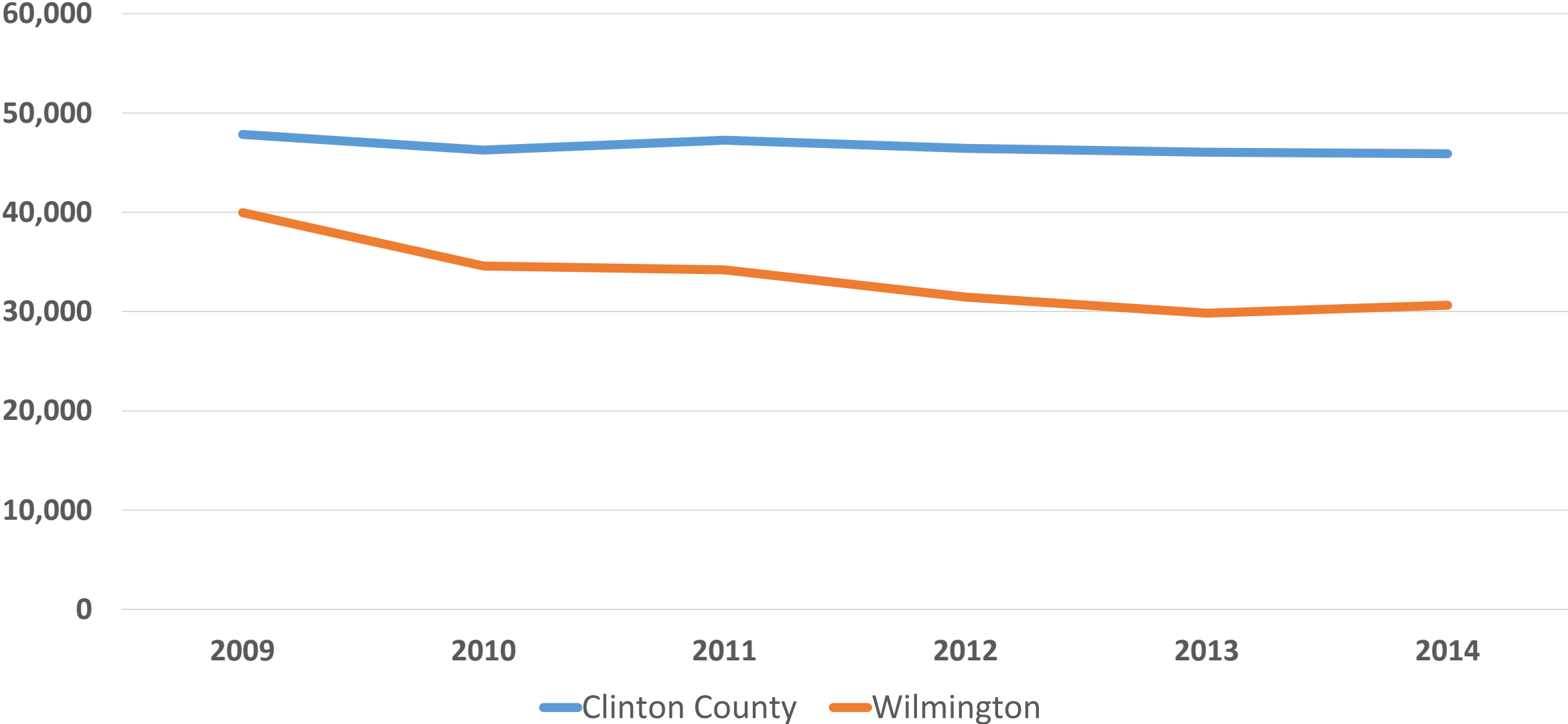
Source: Quarterly Workforce Indicators

Clinton County Employment – 5 Largest Industries



Source: Quarterly Workforce Indicators

Median Household Income



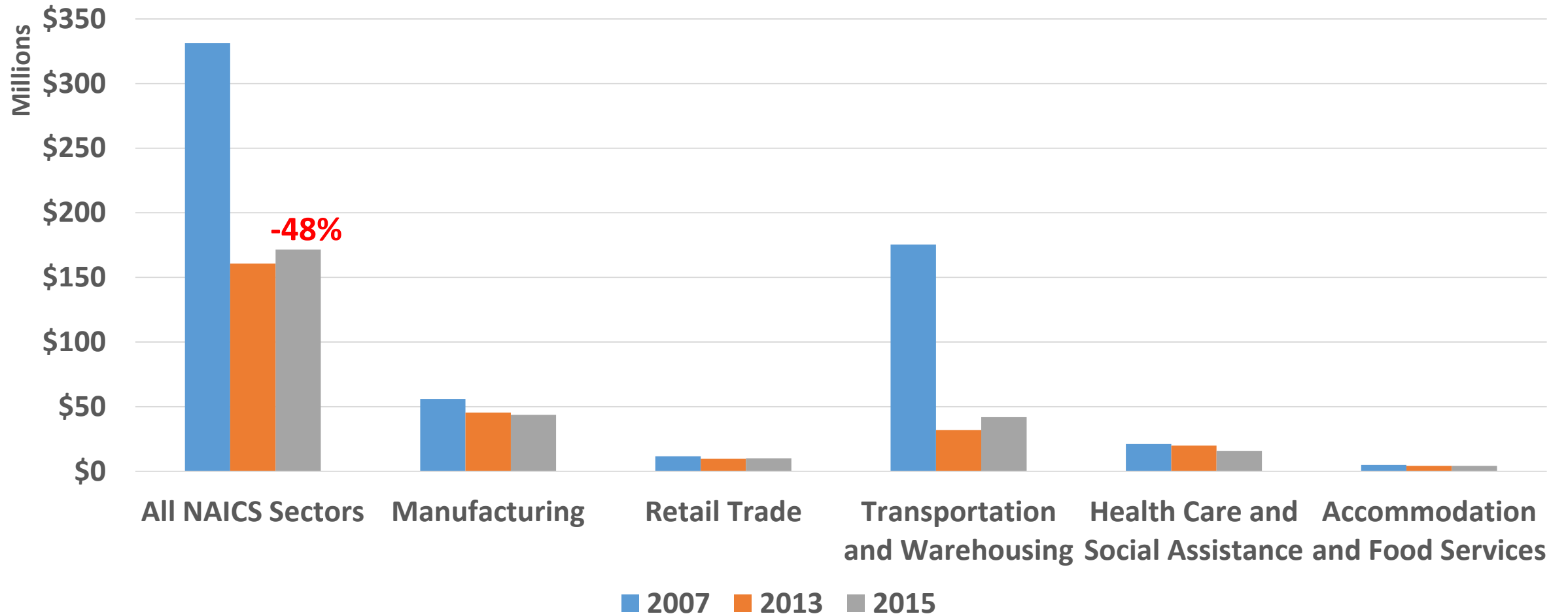
Source: US Census

Average Monthly Wages Paid by Clinton County Employers



Source: Quarterly Workforce Indicators.
All values normalized to 2014 dollars

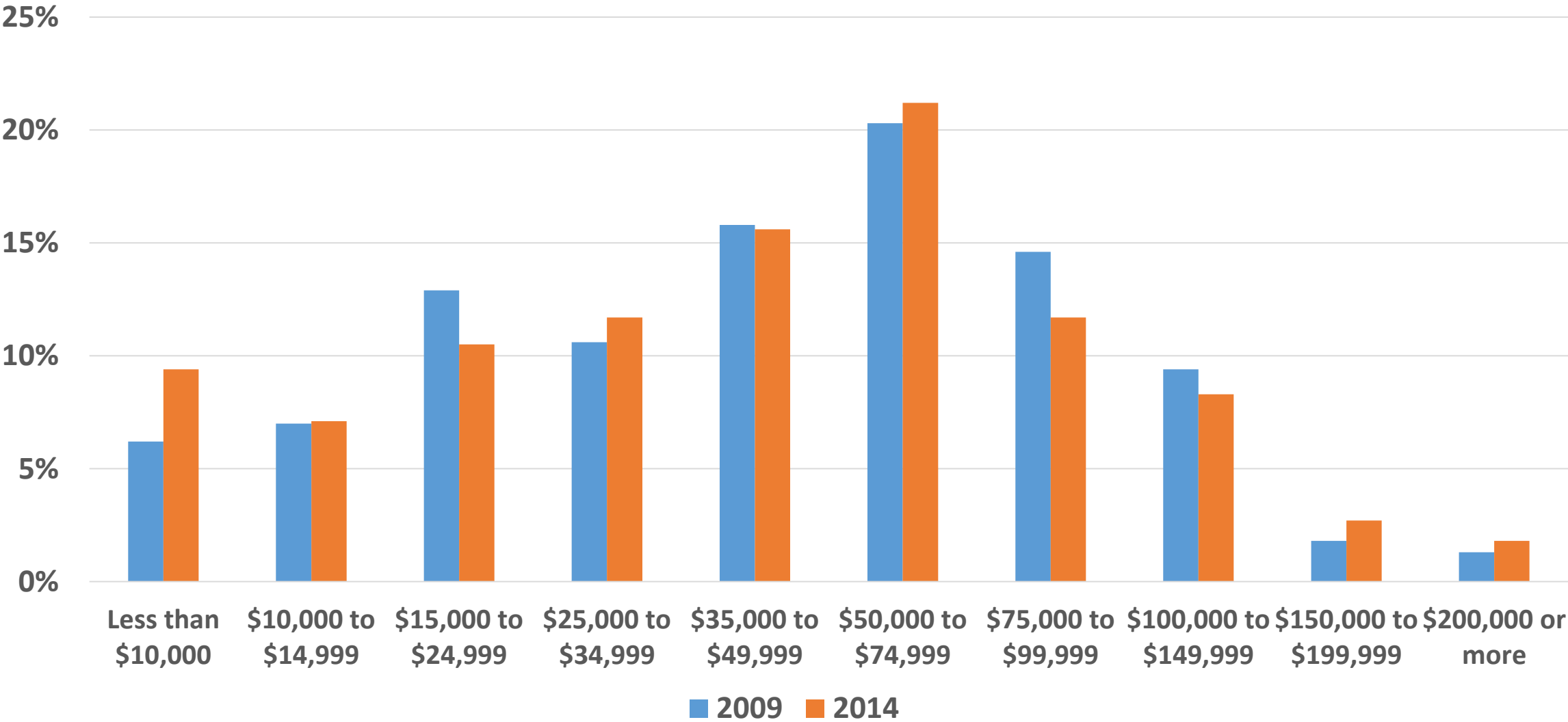
Average Total Quarterly Payroll Paid by Clinton County Employers



Source: Quarterly Workforce Indicators.

All values normalized to 2015 dollars. 2013 was the lowest level of employment.

Clinton County Distribution of Household Earnings



Wilmington Income Distribution

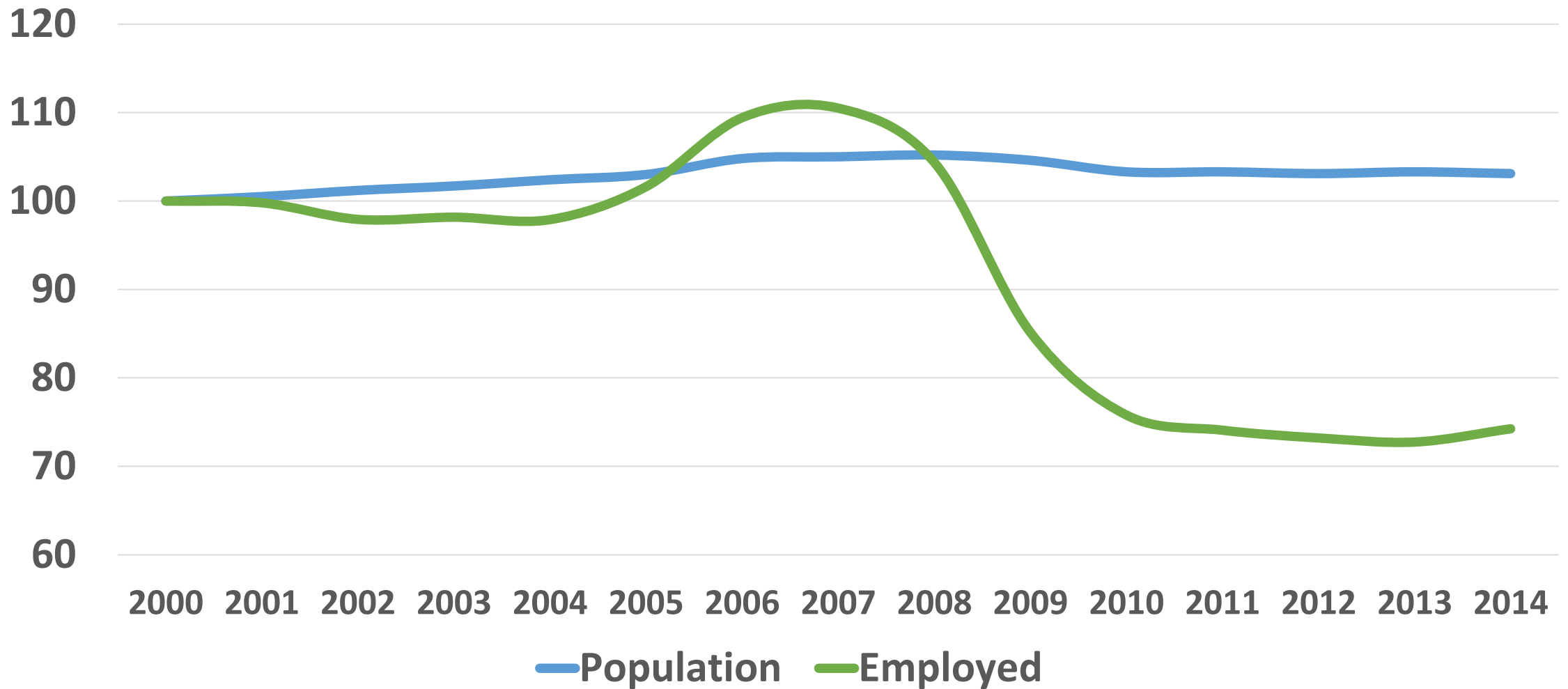


Source: US Census

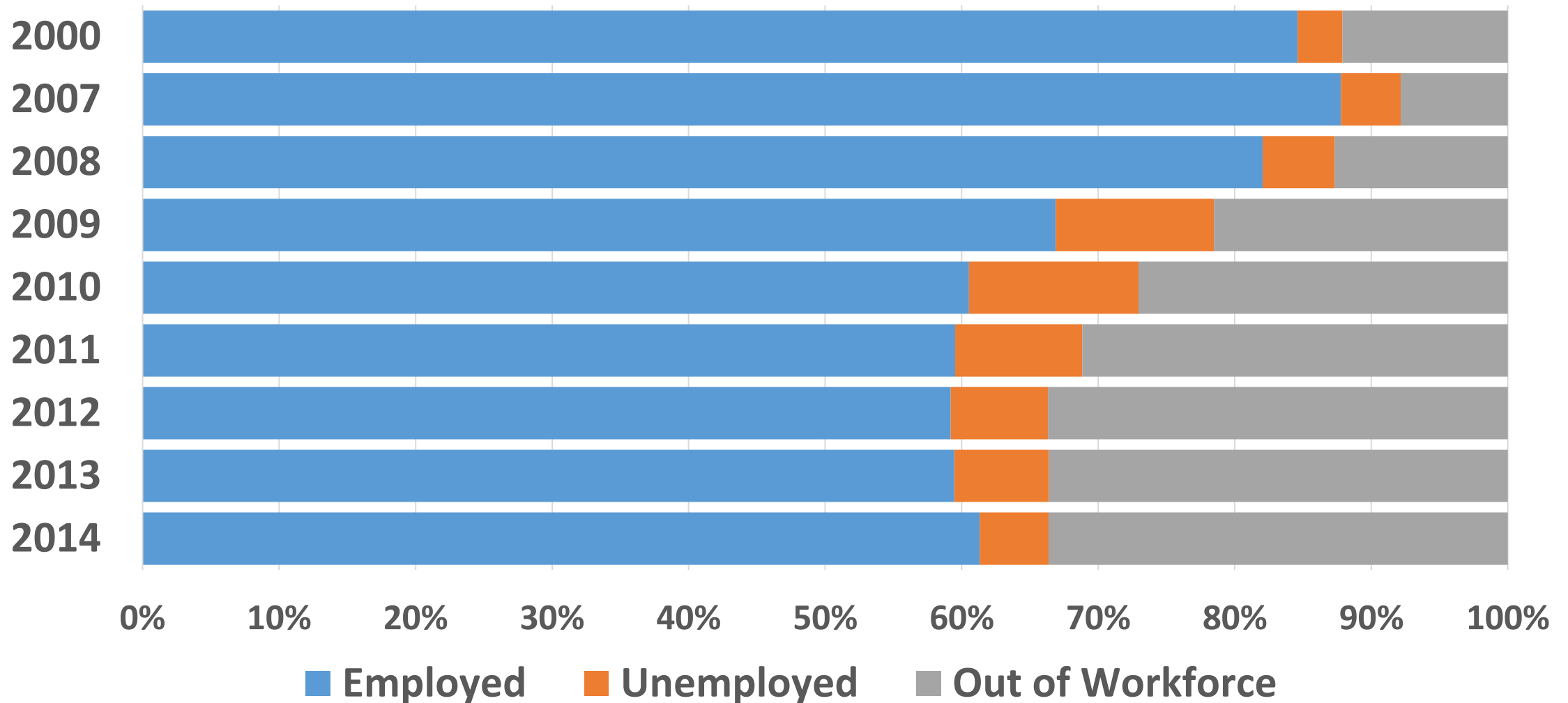
2. The Local Workforce

Clinton County Population & Employment

100 = 2000 Level

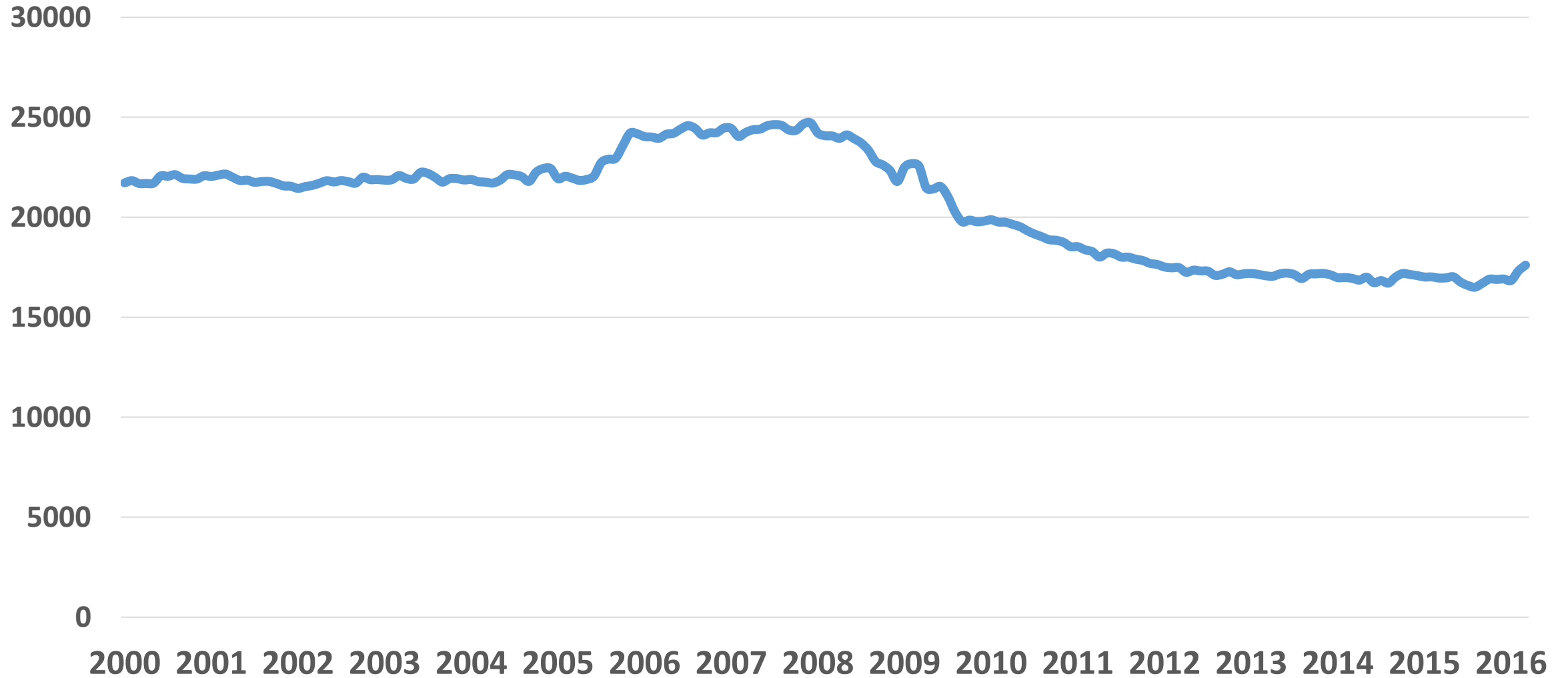


Workforce Decomposition of 18 - 64 Population Clinton County, Ohio



Source: Population – US Census; Employment - BLS

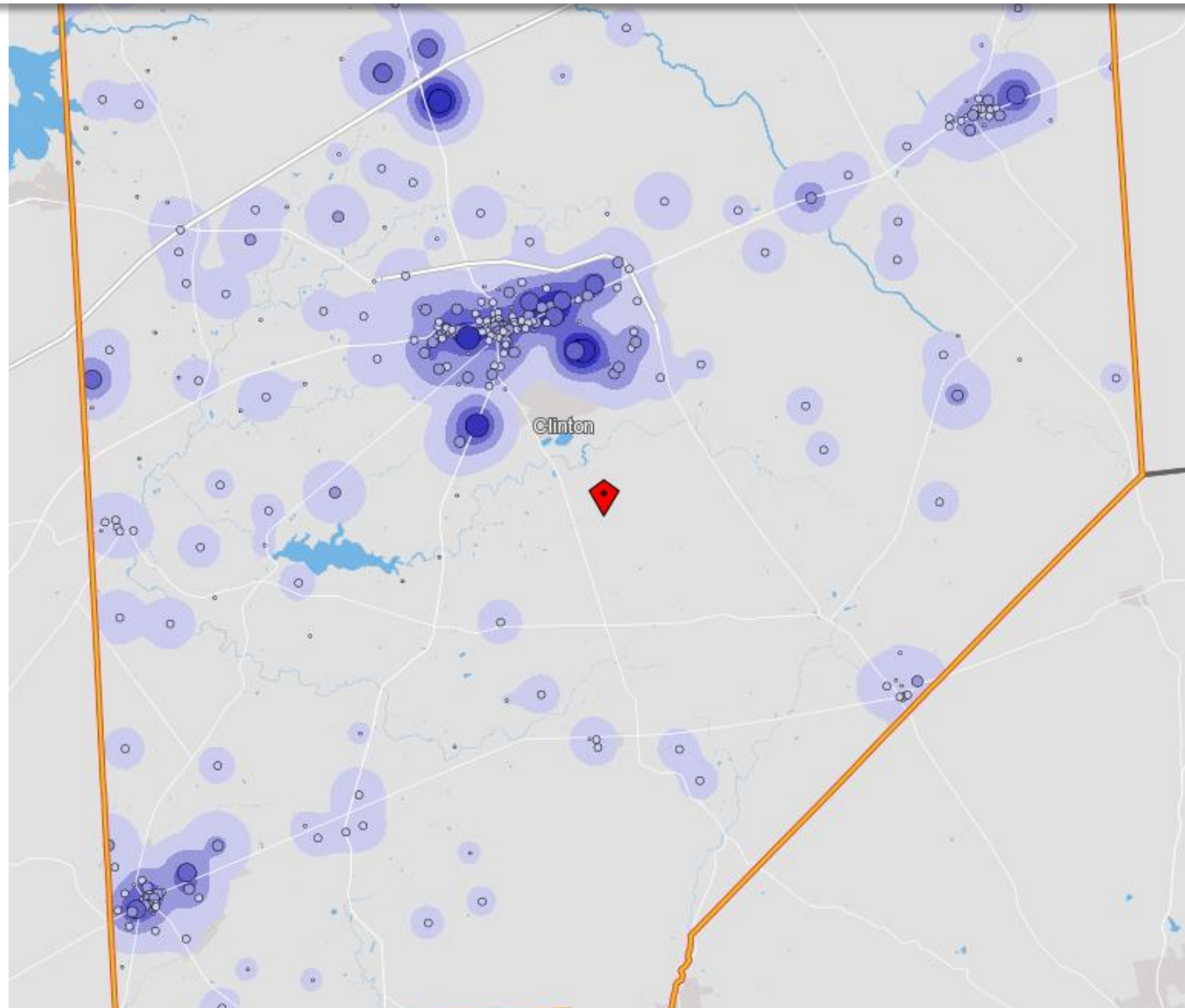
Clinton County Labor Force



Source: Bureau of Labor Statistics & US Census

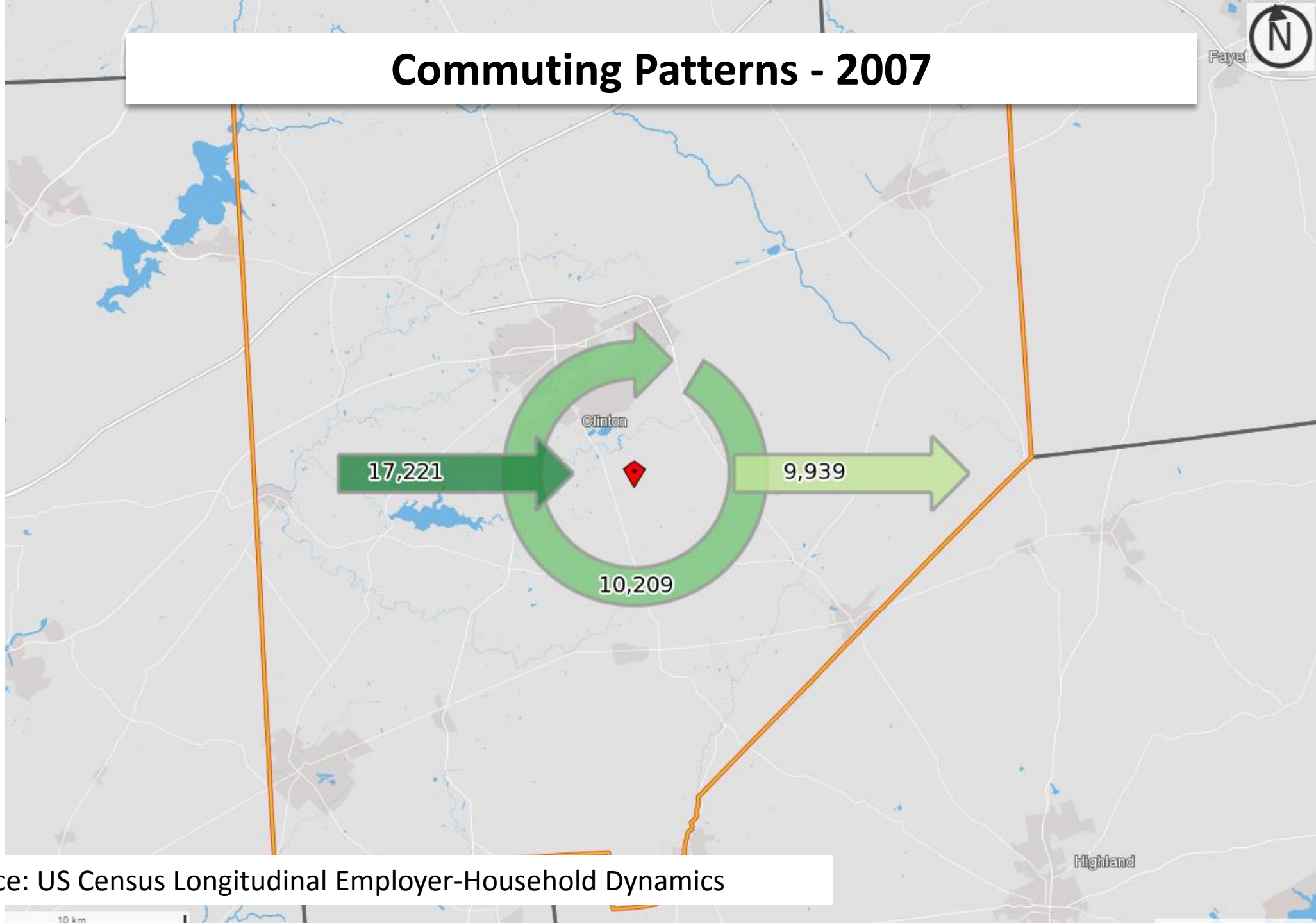
3. Commuting & Labor Market Dynamics

Distribution of Job Locations in Clinton County



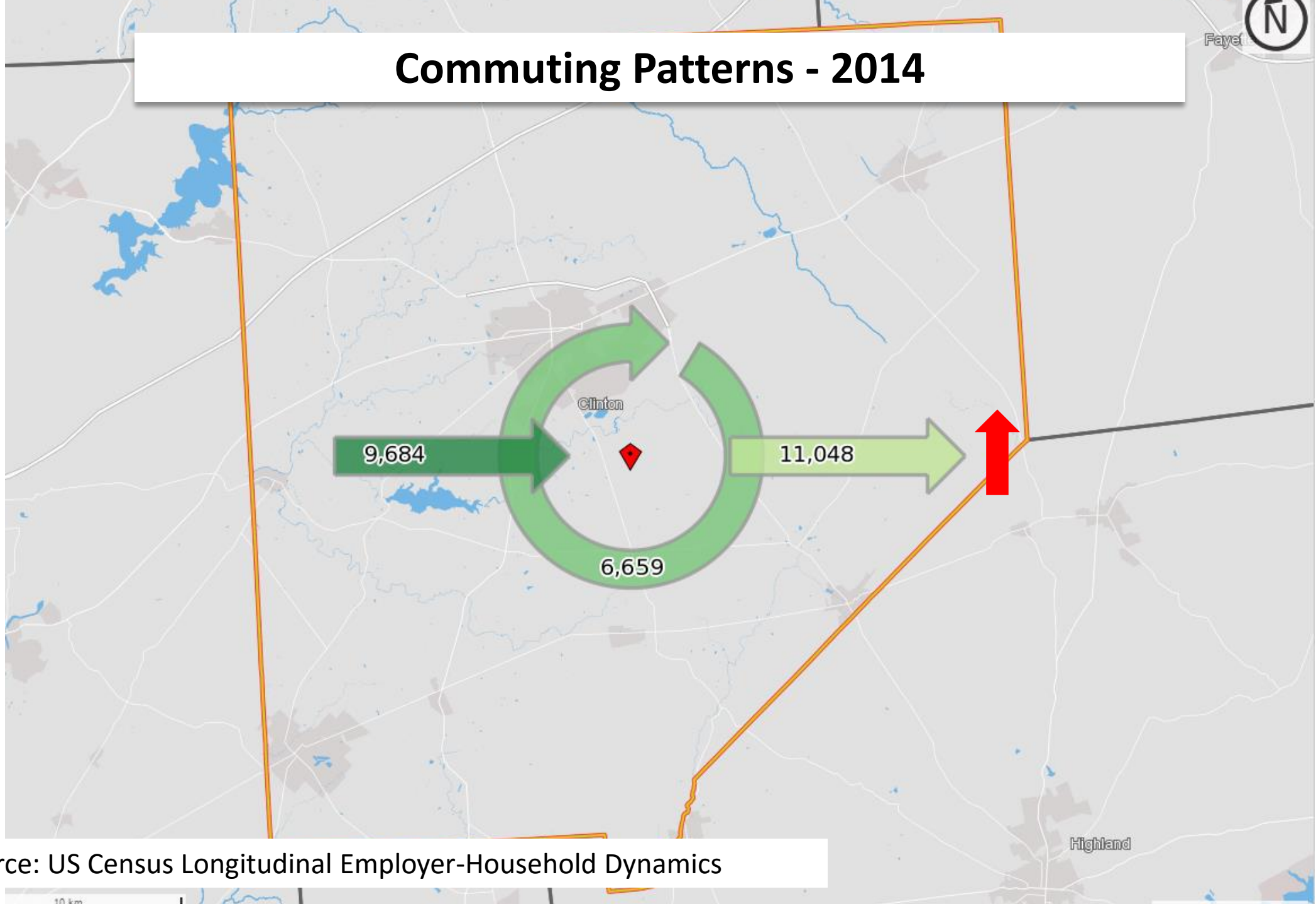
Source: US Census Longitudinal Employer-Household Dynamics

Commuting Patterns - 2007

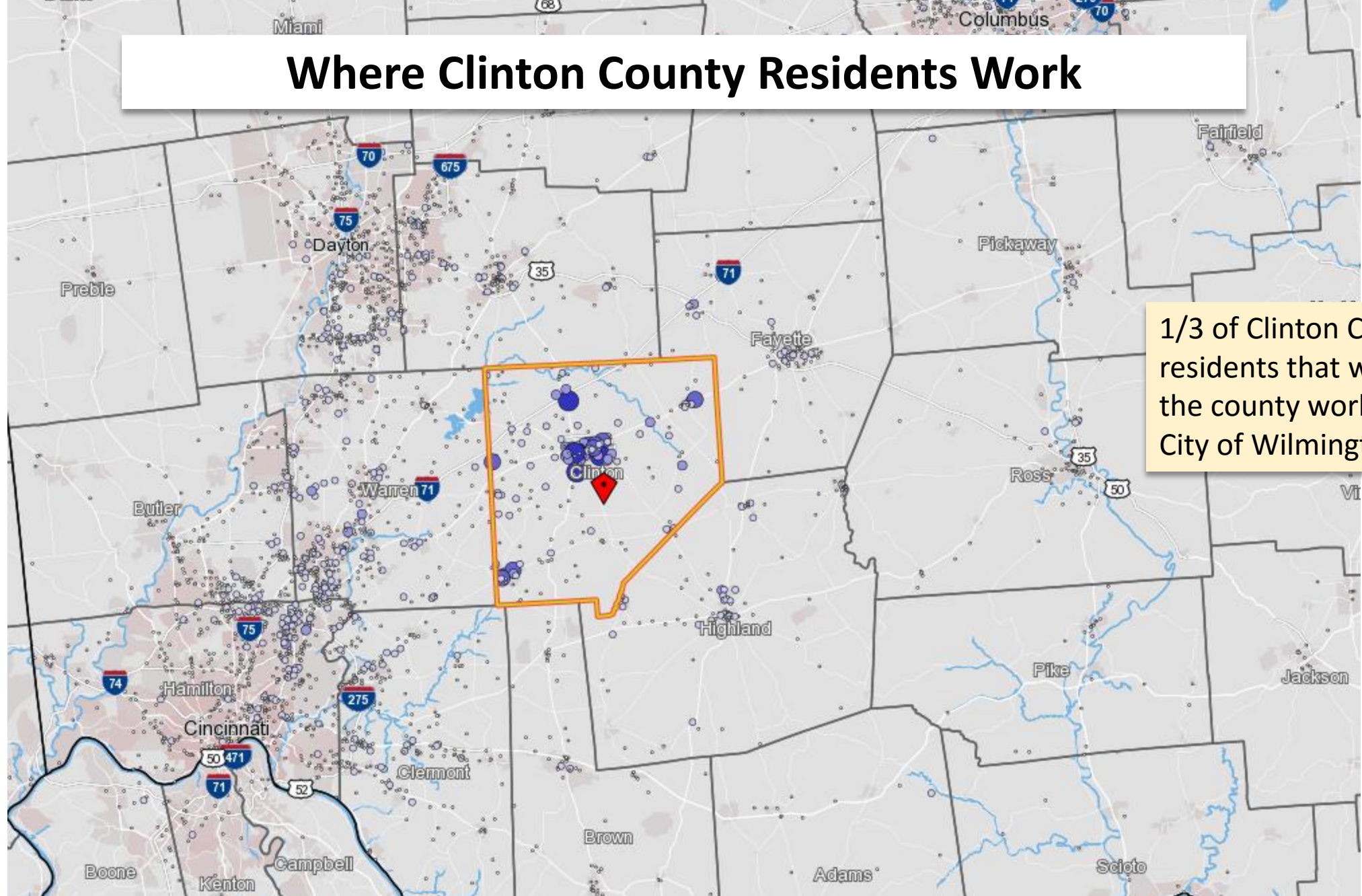


Source: US Census Longitudinal Employer-Household Dynamics

Commuting Patterns - 2014



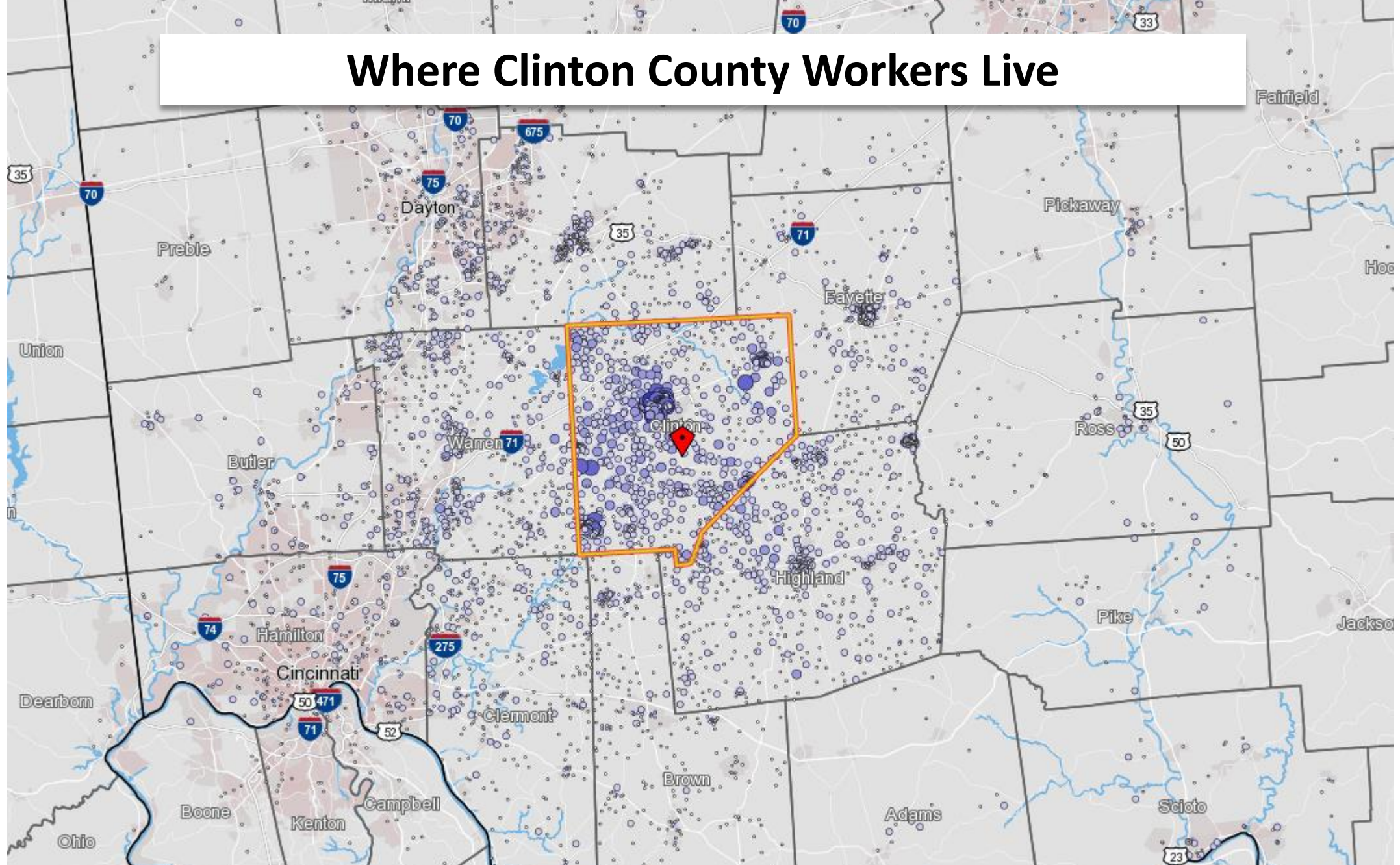
Where Clinton County Residents Work



1/3 of Clinton County residents that work in the county work in the City of Wilmington.

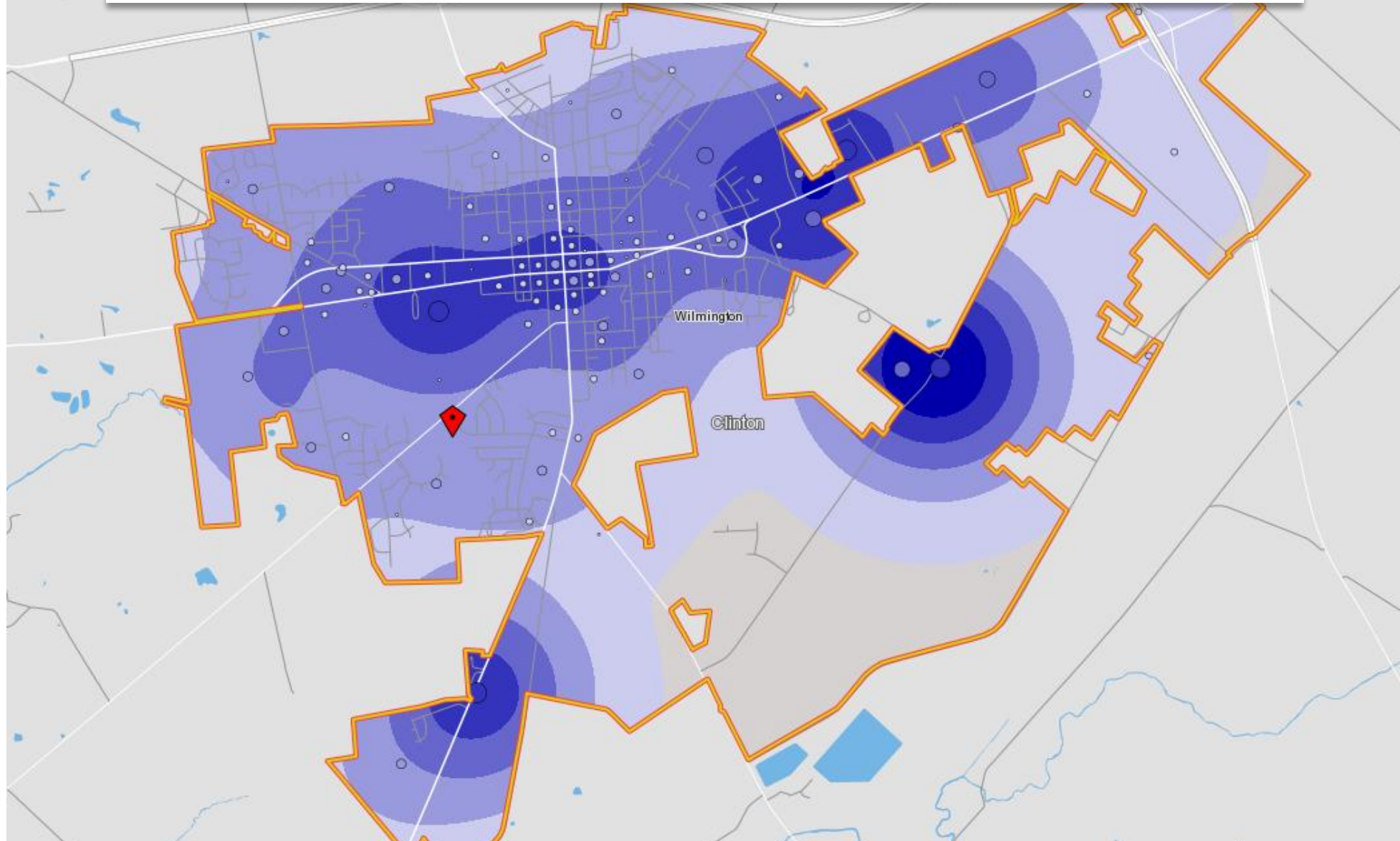
Source: US Census Longitudinal Employer-Household Dynamics

Where Clinton County Workers Live



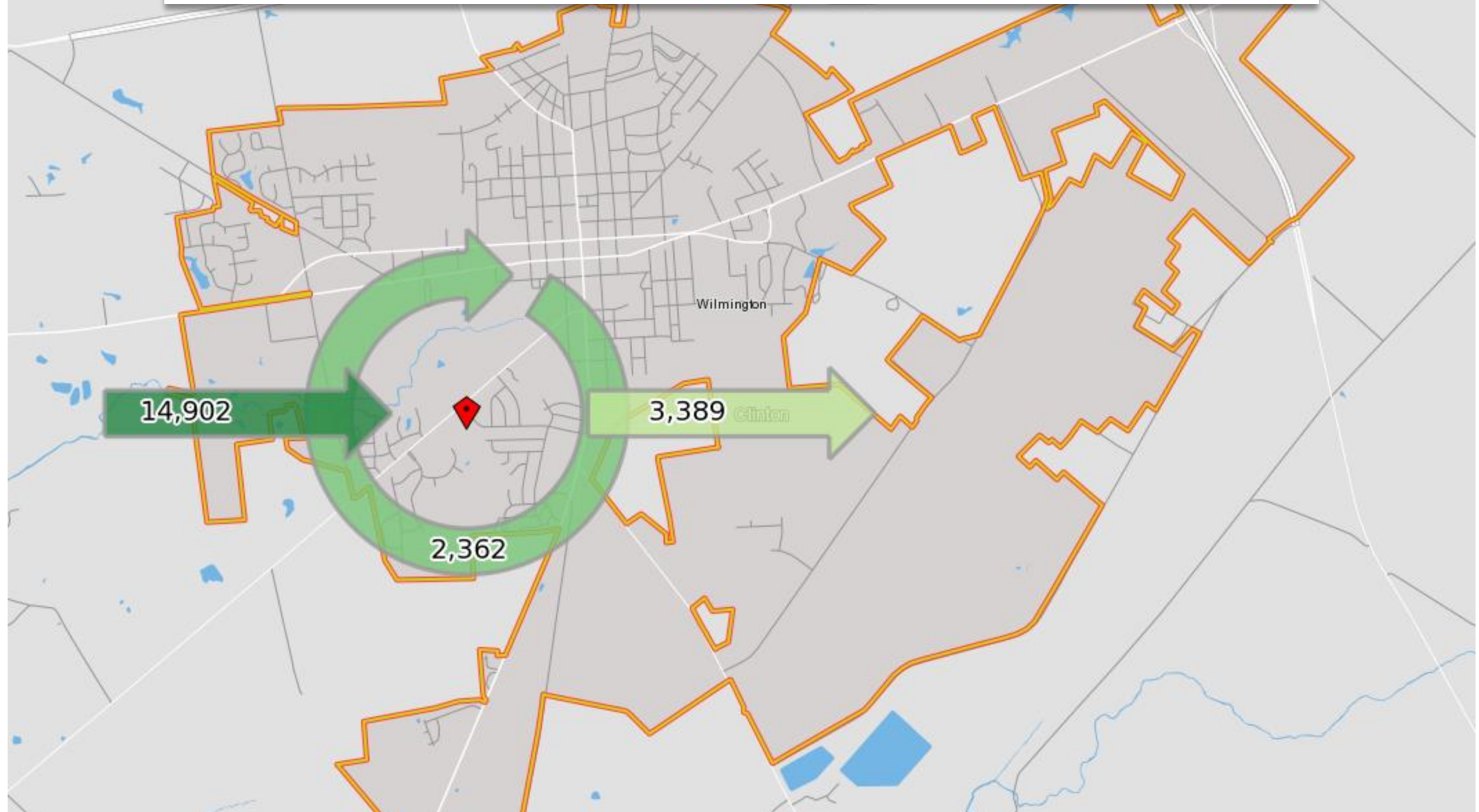
Source: US Census Longitudinal Employer-Household Dynamics

Distribution of Job Locations in Wilmington



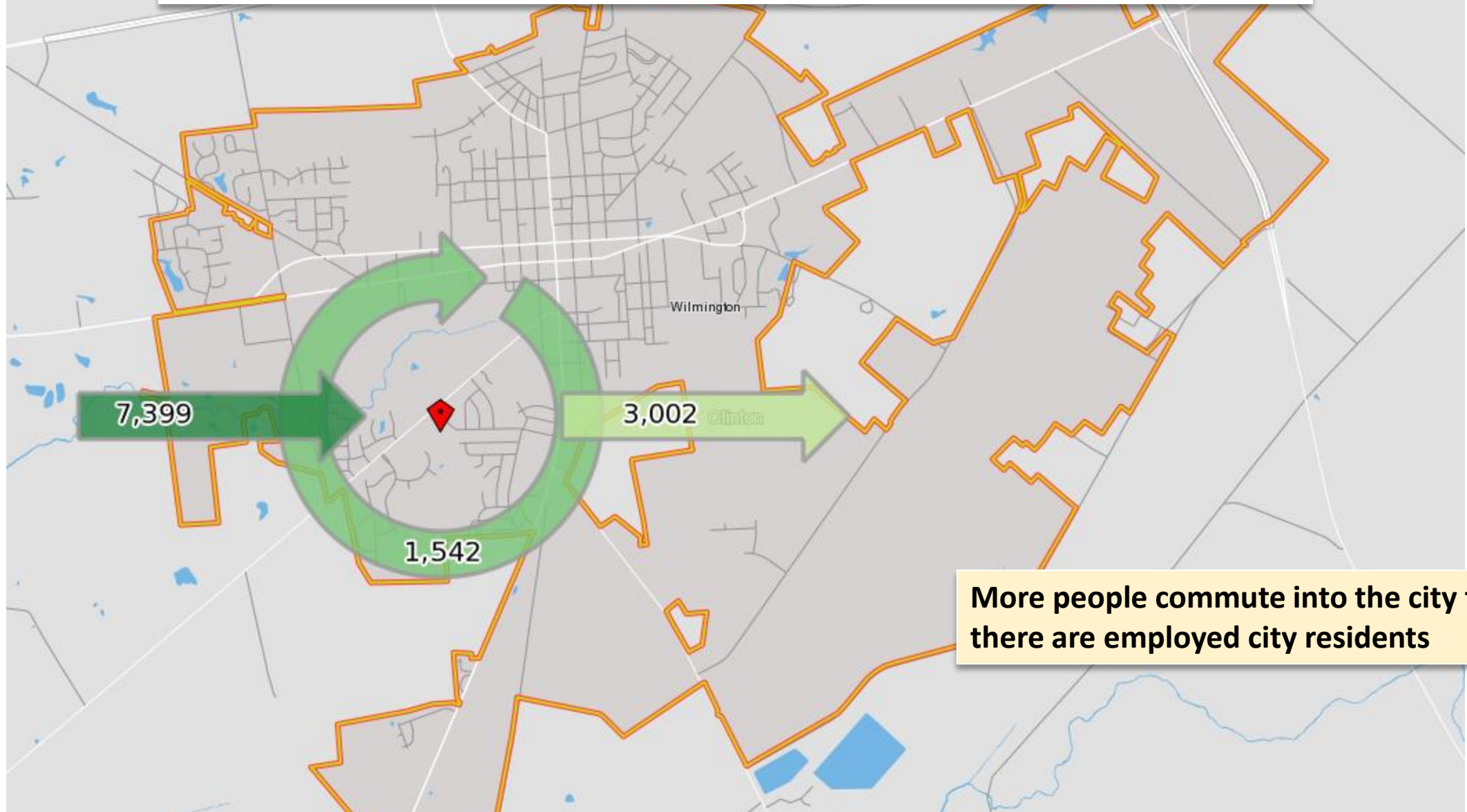
Source: US Census Longitudinal Employer-Household Dynamics

Commuting Patterns - 2007



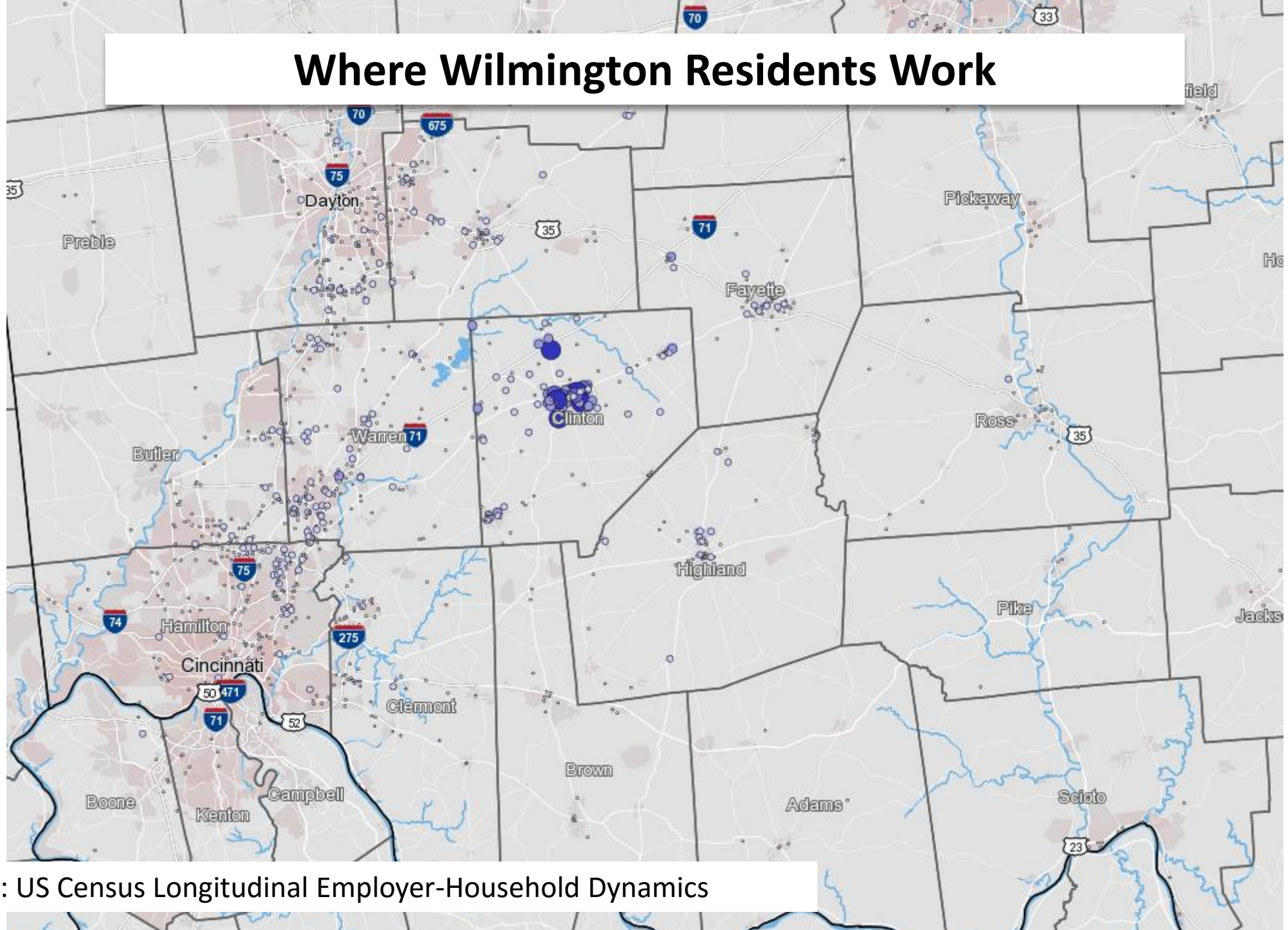
Source: US Census Longitudinal Employer-Household Dynamics

Commuting Patterns - 2014



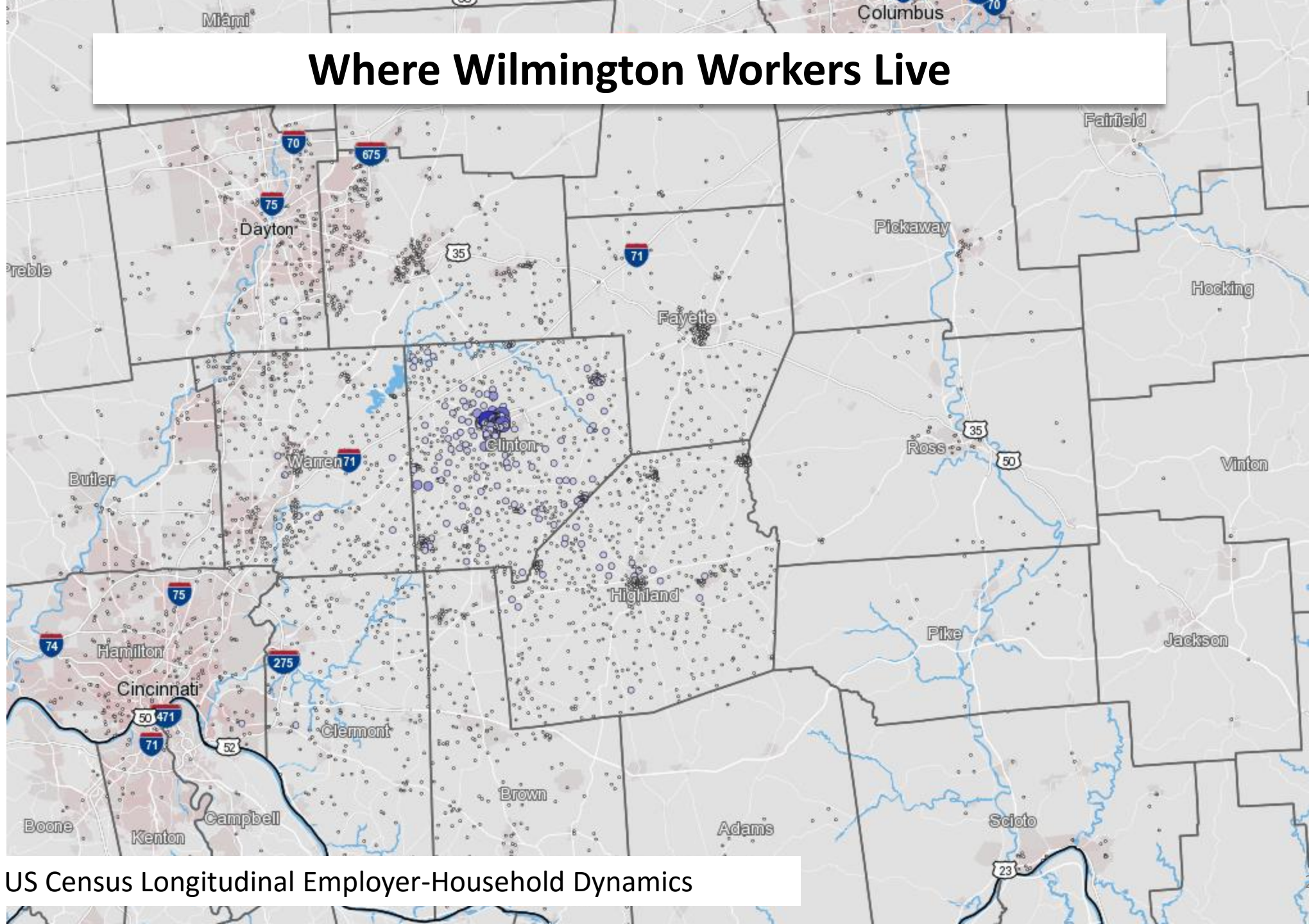
Source: US Census Longitudinal Employer-Household Dynamics

Where Wilmington Residents Work



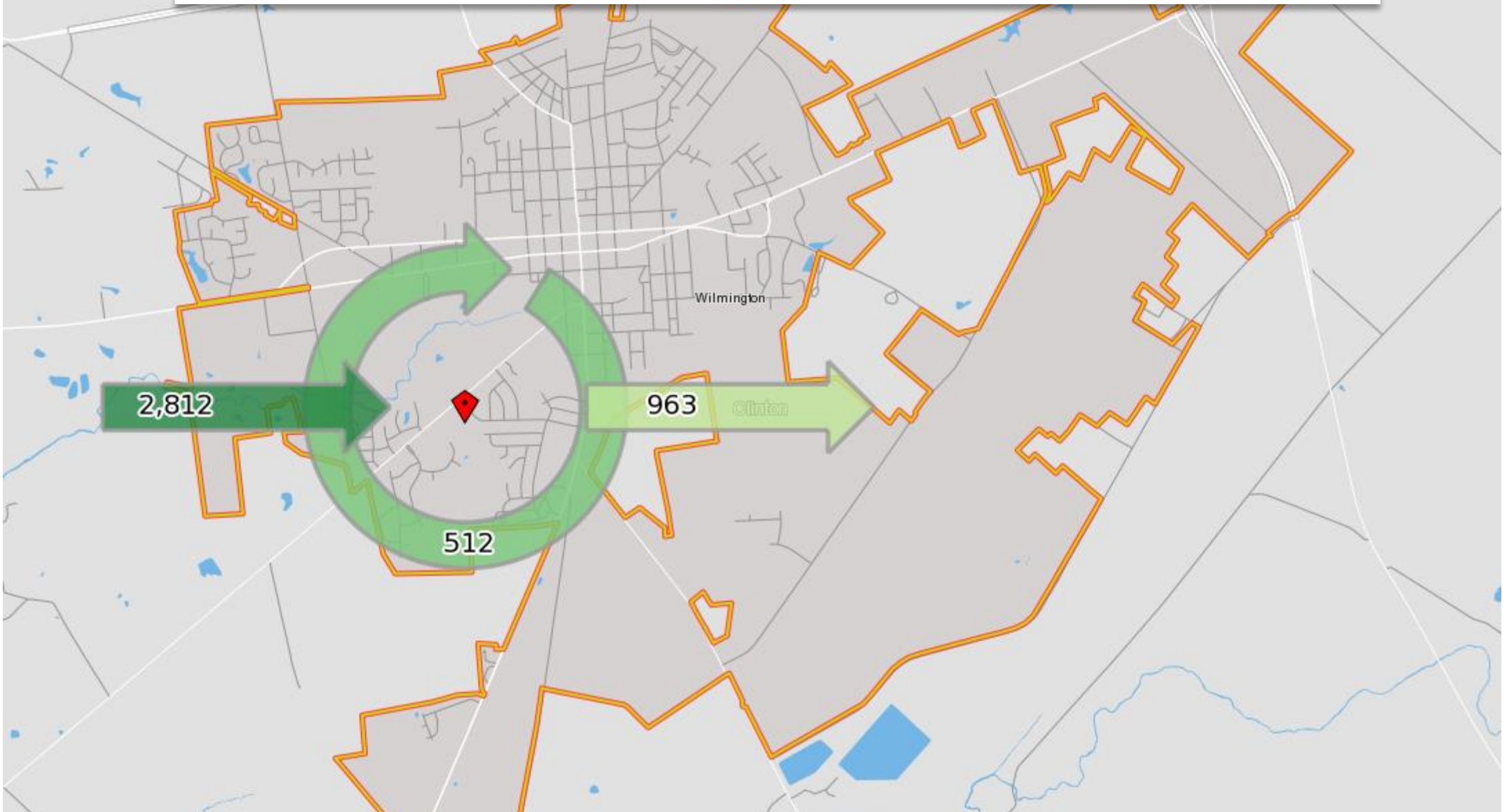
Source: US Census Longitudinal Employer-Household Dynamics

Where Wilmington Workers Live



Source: US Census Longitudinal Employer-Household Dynamics

Commuting Patterns for workers earning > \$40k - 2014



Source: US Census Longitudinal Employer-Household Dynamics

Questions?

Thank you!